Simulation Only

T2S Master Data

Clearstream Banking AG
Account Administration Frankfurt (OSM)
D- 60485 Frankfurt am Main
Germany

Customer (account holder)

Registered Company name (in full)

Contact person (first name and surname)

Telephone   Fax

Email

CBF Account Master number

Dear customer,

The purpose of this document is to collect the data relevant to TARGET2-Securities (T2S) for your Account Master number indicated above on our CASCADE settlement platform for the production environment.

A separate document must be completed for each four-digit CBF Account Master number. To prevent errors, we strongly recommend that the document be completed electronically rather than by hand.

On the following pages, we use abbreviations and technical terms from the T2S environment. If you are not familiar with a term, please refer to the T2S glossary on our website.

Please contact your Relationship Officer if you have any further questions.

Yours sincerely,

Clearstream Banking AG

Account Administration Frankfurt (OSM)

T2S connection mode

(Please select a connection option for the securities service)

☐ Indirectly connected participant (ICP)

☐ Full DCP (A2A and U2A) (Please complete the T2S DCP Setup form)

☐ GUI DCP (only U2A) (Please complete the T2S DCP Setup form)

Partial settlement

(Please select the desired preset for partial settlement)

The configuration is applied to all sub-accounts of this CBF Account Master. If you wish to have different configurations for individual sub-accounts, please contact your Relationship Officer.

☐ No partial settlement

☐ Partial settlement without threshold

☐ Partial settlement with the following threshold

_____ EUR

Threshold (Please enter only whole numbers, such as EUR 1,000)

The threshold is a minimum amount in EUR. Partial deliveries can only be made starting from this amount.

The threshold indicated here defines the default value for DvP transactions in ICP mode. This can be overridden in each individual instruction by specifying a different value.

T2S Auto-Collateralisation

If you wish to use the T2S Auto-Collateralisation (T2S Auto-Coll) Service, please provide your settings with the Account Application Forms.

☐ Service not requested.

☐ The Account Application form will be submitted.

(CASCADE Main Account Application Form or Sub-Account Application Form, only applicable when opening a new account).

T2S Client-Collateralisation

If you wish to provide or use the T2S Client-Collateralisation, please contact your Relationship Officer as additional documents and forms are required.

☐ Service not provided or requested.

☐ Providing the T2S Client-Collateralisation (Collateral Receiver)

☐ Using the T2S Client-Collateralisation (Collateral Provider)

Please complete only **one** of the options below:

You are in possession of a DCA or will open a DCA that you wish to use for this Account Master:

☐ The corresponding DCA has not yet been allocated to a CBF DCA reference. Please complete point 1.

☐ The corresponding DCA has already been allocated to a CBF DCA reference. Please complete point 2.

You are not in possession of a DCA and would like to use the DCA of a correspondent bank:

☐ The correspondent bank is a CBF customer and the DCA has already been allocated to a CBF DCA reference. Please complete point 3.

☐ The correspondent DCA has not yet been allocated to a CBF DCA reference. Please complete point 4.

The DCA indicated is used as default DCA for EUR settlement and for custody and main paying agent (MPA) payments. The corresponding SAC link is set up for all accounts and associated with the respective CBF account master.

If you wish to separate cash bookings from settlement transactions, corporate actions or the main paying agent function, or to use more than one DCA per account master, please submit the T2S SAC Link Form (DCP and ICP). For further information please contact your Relationship Officer.

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1. Dedicated Cash Account

On the T2S platform, Dedicated Cash Accounts (DCAs) must be allocated to the securities accounts (SACs). DCAs must be opened by you or your correspondent bank at the relevant central bank.

(The DCAs of the Deutsche Bundesbank correspond to the format presented to the right.)

Deutsche Bundesbank customers can access the appropriate forms 7100 (for DCPs) and 7150 (for ICPs) on its website at www.bundesbank.de under Tasks / Payment systems / Forms.

(For customers who hold their DCA at another central bank, the conditions of that central bank apply.)

Please send a copy of the form 7100 or 7150 to our email address OSM_Unit@clearstream.com.

T2S DCA number:

C-_____-EUR_____-_____-_____

                     DCA holder BIC11   Please enter up to 17 digits of your choosing.

Note: Please use for the DCA number in addition to numerical values and special symbols excluding capital letters.

Please enter the number of your DCA at your central bank; the number may consist of up to 34 digits. CBF issues an internal DCA reference for this, which is composed as follows: CBF Account Master number (   )-222

If you wish to use CBF's Liquidity Transfer Service, please specify the TARGET2 (T2) RTGS account, which is to be charged for the liquidity transfer.

The T2 RTGS account specified here is not relevant for the evening cash sweep.

Additional options:

☐ Use Liquidity Transfer Service from RTGS to DCA
(Please complete the "Liquidity Transfer (optional)" section on page 4.)

☐ Use Cash Forecast for this DCA
(Please complete the "Cash Forecast (optional)" section on page 5.)

2. Your own DCA reference

(If you already have a CBF DCA reference that you want to use, please enter it.

If CBF has already issued you DCA references for another account, you can indicate the DCA reference of the DCA that you wish to use.)

_____ - _____
CBF DCA reference

The CBF DCA references are issued by CBF and are always assigned to exactly one DCA.

3. External DCA reference (CBF customer)

(If you do not have your own DCA and wish to use the DCA of a correspondent bank, please enter the DCA reference of the correspondent bank; you can obtain this information from the correspondent bank.)

_____ - _____
CBF DCA reference of the correspondent bank

Note: The designation of an external DCA reference for the use of an external DCA must be confirmed by the signature of the DCA holder (the correspondent bank) below.

4. External DCA

(If you do not have your own DCA and wish to use the DCA of a correspondent bank that is to be allocated to your CBF DCA reference, please enter the DCA of the correspondent bank.)

The information specified in point 1 applies by analogy.

T2S DCA number of the correspondent bank:

C- _____ -EUR _____ - _____

DCA holder BIC11   Please enter up to 17 digits of your choosing.

Note: The use of an external DCA must be confirmed by the signature of the DCA holder - the correspondent bank - below. If the correspondent bank is not known to CBF, please submit a general signature list of the correspondent bank, so that the signatures can be checked for their validity.

Additional options:

☐ Use Liquidity Transfer Service from RTGS to DCA
(Please complete the "Liquidity Transfer (optional)" section on page 4.)

☐ Use Cash Forecast for this DCA
(Please complete the "Cash Forecast (optional)" section on page 5.)

Liquidity Transfer (optional)

(If you wish to use CBF's Liquidity Transfer Service, please specify the TARGET2 (T2) RTGS account, which is to be charged for the liquidity transfer.)

In order to make available CBF's liquidity transfer, you must grant a corresponding authorisation to the central bank in charge of the account.

Deutsche Bundesbank customers can access the appropriate 1012 form on its website www.bundesbank.de under Tasks / Payment systems / Forms.

<u>Select as actor type:</u>
"T2S Actor in TARGET2"

<u>Please enter the following "SWIFT NET DN for ICM Access":</u>
O=SWIFT O=DAKVDEFF OU=LIQT2S

RTGS account for CBF liquidity transfer from the RTGS to the DCA:

_____
BIC11

Note: That the liquidity in the above-mentioned RTGS account may, in principle, be utilised in full by the liquidity transfer such that, in certain circumstances, there will be no liquidity available for other DCAs linked to the RTGS account.

The use of an external RTGS account must be confirmed by the signature of the RTGS holder below.

At CBF, the liquidity transfer for the DCA can only be triggered via the account master of the associated DCA reference.

Cash Forecast (optional)

The cash forecast calculates your expected liquidity requirements for settlement on the basis of individual dedicated cash accounts (DCA).

In order to allow the cash forecast data calculated by T2S to be made available to CBF for further processing, you must grant a corresponding authorisation to the central bank responsible for you.

Deutsche Bundesbank customers can access the appropriate 4557 form on its website (www.bundesbank.de under Tasks / Payment systems / Forms).

☐ No use

☐ Using the cash forecast via CBF

(Please complete Deutsche Bundesbank form 4557)

Note: At CBF, the cash forecast for the DCA can only be viewed via the account master of the associated DCA reference.

Confirmation of external DCA reference/of the external DCA by the DCA holder

We agree that the cash clearing of all accounts of the aforementioned CBF Account Master number (   ) may be settled in the requested way via our DCA which is linked to the above CBF DCA reference.

Authorised signature(s)

_____	_____
Signature	Signature
_____	_____
Name	Name
_____	_____
Title	Title
_____	_____
Place	Place
_____	_____
Date	Date

Confirmation of the external RTGS account by the RTGS account holder

We agree that the liquidity transfer may be settled in the requested way via our RTGS account.

Authorised signature(s)

_____	_____
Signature	Signature
_____	_____
Name	Name
_____	_____
Title	Title
_____	_____
Place	Place
_____	_____
Date	Date

Authorised signature(s)
of the account holder/authorised
representative

Signature		Signature
Name		Name
Title		Title
Place		Place
Date		Date