

Example Admission Forms Investmentfunds

From now on you no longer need to use your own letterhead to submit your request. The new admission requests are forms from Clearstream Banking AG, Frankfurt, which you can printed on blank paper.

Request for admission to collective safe custody Investment funds		clearstream DEUTSCHE BÖRSE GROUP
Clearstream Banking AG New Issues Frankfurt – Investment funds Neue Börsenstraße 8 D - 60487 Frankfurt am Main Germany Tel.: +49-[0]69-211-17720 Fax: +49-[0]69-211-14320 Email: fonds-frankfurt@clearstream.com	Contact details of the issuing agent	
	Name of the issuing agent	
	CBF account number of the issuing agent	
	Name of the contact person	
	Telephone number	
	Email	

i. Contact details

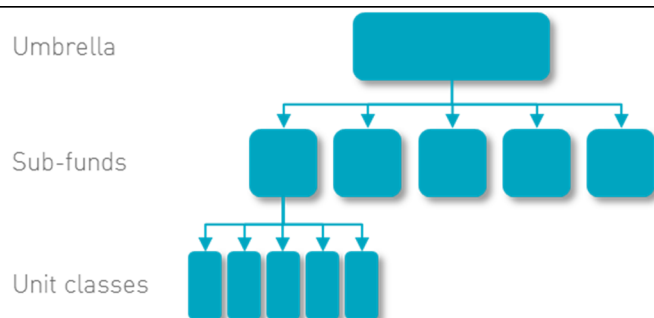
All feedback or queries should be addressed to the person whose name is given here.

Request for admission to collective safe custody (CSC) with Clearstream Banking AG, Frankfurt am Main ("CBF") for the following investment fund units or asset classes:		
Key securities data (Please complete all fields)		
Name of the investment fund		
Unit class		Currency of the income ¹

ii. Currency

The currency information relevant for the admission of a new investment fund is the currency of the income of the securities class in question. The securities classes (ISINs) included in an umbrella fund can earn income in different currencies.

Example Admission Forms Investmentfunds



Every unit class has a separate ISIN/German securities code (WKN) and other specific data such as currency, name and appropriation of earnings. For admission, it is necessary to make an application for each ISIN of an umbrella (each umbrella has a separate prospectus).

Where there are more than five ISINs under an umbrella, a table with details relevant to the admission must be submitted with the application to speed up the admission process.

	ISIN	German securities code (WKN)	
	Legal Entity Identifier (LEI)	LEI valid until	Issued LEI status

iii. Legal Entity Identifier (LEI)

A new piece of information that must be included in applications for admission is the Legal Entity Identifier (LEI). Clearstream Banking AG is obliged by the European Central Securities Depositories Regulation (CSDR) to ask applicants for the LEI. This code must be entered in the applications for admission, as the admission has to be rejected immediately if it is not included.

The Legal Entity Identifier (LEI) is a 20-digit alphanumeric code linked to important reference data, which enables clear and unique identification of entities participating in financial transactions. The LEI is based on ISO 17442, which was developed by the International Organisation for Standardisation (ISO).

Here are some frequently asked questions:

- Can the LEIs for CBF and CBL be stored in one place?
 - The LEIs for CBF and CBL will have to be entered and reported separately in line with regulatory requirements.
- Is it enough to report the LEI once?
 - For each new issue, the active and valid LEI must be mentioned on the application for admission. Please have a look at the table

	Umbrella SICAV	Umbrella FCP	Standalone SICAV	Standalone FCP			
Fonds	×	×	LEI1 LEI2 LEI3	LEI1 LEI2 LEI3			
Sub-funds	LEI1 LEI2 LEI3	<table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td>LEI1 LEI2 LEI3</td> <td>LEI4 LEI5 LEI6</td> <td>LEI7 LEI8 LEI9</td> </tr> </table>	LEI1 LEI2 LEI3	LEI4 LEI5 LEI6	LEI7 LEI8 LEI9	×	×
LEI1 LEI2 LEI3	LEI4 LEI5 LEI6	LEI7 LEI8 LEI9					
Unit class	×	×	×	×			

Example Admission Forms

Investmentfunds

- The LEI must therefore be updated before the end of each year. This is done through the LEI issuance agency.

- What does the issuer agent bank (paying agent) have to do?
 - The issuer agent bank is responsible for obtaining the LEI details from the issuer and submitting them with the application for admission.

General information on the LEI can be found at the website of the Regulatory Oversight Committee of the legal entity identifier – LEI ROC (www.leiroc.org) or Global Legal Entity Identifier Foundation –GLEIF (www.gleif.org).

iv. LEI valid until

The LEI is valid for one year after the first application. For admission requests, it is necessary to submit an LEI that is valid for a sufficiently long period. As mentioned at the end of the form, a sufficient lead time must be allowed between submission of the application and admission of the issue.

- Investment funds: by 14.00 hours CET, three bank working days before value date

To ensure admission of the issue with a valid LEI, the date of expiry must be stated.

v. LEI status

The LEI status is directly related to the 'LEI valid until' (*LEI gültig bis*) field. After coordination and check of the issuance agency is completed, the status is set to 'ISSUED'. CBF can only use the LEI for admission once it has been set to this status.

If the LEI is shortly due to expire, the admission is refused.

Type of investment fund:	<input type="checkbox"/> Alternative investment fund
	Required documents:
	– Global certificate;
	– Copy of the general terms and conditions of investment (GTC) in valid form;
	– Copy of the special terms and conditions of investment (STCs) in valid form.
	<input type="checkbox"/> German retail funds / Non-German retail funds
	Required documents:
	– Global certificate;
	– Copy of the sales prospectus (PDF format) in valid and definite form;
	– (Uncertified) copy of the permission granted by the supervisory authority ² responsible for admissions.

Example Admission Forms Investmentfunds

Key securities data

(Please complete all fields)

<input type="text"/>	<input type="text"/>	<input type="text"/>
Sequential number ³		Nominal
<input type="text"/>		
Issue/launch date		
Term:	<input type="checkbox"/> Unlimited	<input type="checkbox"/> Limited until <input type="text"/>
Appropriation of income:	<input type="checkbox"/> Distribution	<input type="checkbox"/> Reinvestment
Smallest transferable unit ⁴ :	<input type="checkbox"/> 1	<input type="checkbox"/> 0.001
<input type="text"/>		
End of the financial year		
Shares/units:	<input type="checkbox"/> Bearer shares/units	<input type="checkbox"/> Registered shares/units
Global coupon sheet:	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Taxation:	<input type="checkbox"/> Standard procedure	<input type="checkbox"/> Special procedure

vi. Taxation

In order to ensure future clarity with regard to tax treatment, the application for admission to collective safe custody must include a note as to the tax law (country) to which the securities instrument is subject and whether a standard procedure is followed or if the securities instrument falls under a special procedure. In the latter case, the application for admission must include a description of the special procedure or the special procedure must be enclosed as an annex.

Securities subject to the tax laws of countries other than Germany, which are to be admitted to collective safe custody and for which the applicant has no information on tax treatment, cannot be processed by Clearstream Banking AG.

Additional remarks

Declaration for the signature on the global certificate

In our capacity as the issuing agent of the securities in question, we confirm that the above company's global certificate (to be) deposited has been duly signed by the persons listed below. In addition, we are not aware of any indications or circumstances regarding the lack of legal capacity of the signatory persons or any error relevant for the effective establishment of the global certificate, having exercised the diligence of a prudent businessman at the time of requesting the admission to collective safe custody

Ms Mr

<input type="text"/>	<input type="text"/>	<input type="text"/>
First name	Surname	Position

If the global certificate bears only one signature of a member of the management or executive board or a managing director of the company, it must be clearly stated that this authorised signatory has sole power of representation.

Sole power of representation: Yes No (Please indicate the other signatories)

Ms Mr

<input type="text"/>	<input type="text"/>	<input type="text"/>
First name	Surname	Position

Ms Mr

<input type="text"/>	<input type="text"/>	<input type="text"/>
First name	Surname	Position

Ms Mr

<input type="text"/>	<input type="text"/>	<input type="text"/>
First name	Surname	Position

Ms Mr

<input type="text"/>	<input type="text"/>	<input type="text"/>
First name	Surname	Position

Example Admission Forms

Investmentfunds

We confirm that

- all formal requirements connected with the global certificate (to be) deposited have been fulfilled;
- we have assumed the function of issuing agent and will settle the securities issue in question via our CBF account number []; if the securities issue is evidenced by (an) "up to" global certificate(s), marking up and marking down of the nominal value in accordance with the currently issued volume will be instructed and settled via this CBF account;
- we will act as the principal paying agent for all issue-related transactions carried out via CBF through our CBF account number []; all payments due in connection with the above investment fund will be settled through this account; or alternatively:
- the bank [] will act as the principal paying agent for all issue-related transactions carried out via CBF through this bank's CBF account number []; all payments due in connection with the above investment fund will be settled through this account; separate written confirmation of assumption of the paying agent function will be provided.
- a standard banking compliance check on the issuer (including a "know your customer" (KYC) audit regarding anti-money laundering (AML), terrorism financing and/or (capital market) fraud has been carried out.

If applicable:

- the general and special terms and conditions of investment relevant to the issuance are legally binding without the capital investment trust's explicit signatures. These are available in current and final form with regard to the requested admission.
- This also applies to issuing documents for LU special funds.

Enclosures to the request for admission

- Detailed list - to be include if more than five funds are concerned.

We are aware of the fact that the admission of securities is subject to checking and validation procedures and that all required documents have to be received by CBF, in a valid, definite and complete form, at least three days ahead of the scheduled value date (cut-off time: 14:00).

Authorised signatures of the issuing agent⁵

Signature

Ms Mr

[] []

First name

Surname

[]

Place

[]

Date

Signature

Ms Mr

[] []

First name

Surname

[]

Place

[]

Date